



MAHALAXMI RUBTECH LIMITED

OFFSET PRINTING BLANKETS | TECHNICAL COATED FABRICS

COMPLIANCE REPORT

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

Company Code: MHLXMIRU

Script Code: 514450

Dear Sir/Madam,

Sub.:- Application under Regulation 37 of the SEBI (LODR), Regulations, 2015 for the proposed Scheme of Arrangement between Mahalaxmi Rubtech Limited (MRT) (CIN:- L25190GJ1991PLC016327) (Hereinafter referred to as “the Demerged Company”); Mahalaxmi Fabric Mills Private Limited (Formerly Known As “Sonnet Colours Pvt Ltd”) (MF MPL) (CIN:- U17100GJ1991PTC015345) (Hereinafter referred to as “the First Resulting Company”); and Globale Tessile Private Limited (GTPL) (CIN:- U17299GJ2017PTC098506) (Hereinafter referred to as “the Second Resulting Company”) and their respective Shareholders and Creditors

It is hereby certified that the draft Scheme of Arrangement between Mahalaxmi Rubtech Limited (MRT); Mahalaxmi Fabric Mills Private Limited (Formerly Known As “Sonnet Colours Pvt Ltd”) (MF MPL); and Globale Tessile Private Limited (GTPL) and their respective Shareholders and Creditors, does not, in any way violate, override or limit the provisions of the Securities Laws or requirements of the Stock Exchanges i.e. the BSE Limited and the National Stock Exchange of India Limited and the same is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [(LODR) Regulations] and the SEBI’s Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021 (Circular), including the following:-



Page 1 of 3

CORPORATE OFFICE:

MAHALAXMI HOUSE, YSL AVENUE,
OPP. KETAV PETROL PUMP, POLYTECHNIC ROAD,
AMBAWADI, AHMEDABAD - 380 015, INDIA.
TELEPHONE: +91-79-40008000 FAX: +91-79-40008030

WORKS:

UMA INDUSTRIAL ESTATE, PHASE III, VILLAGE: VASNA-IYAVA,
TALUKA: SANAND, DISTRICT: AHMEDABAD - 382 170, INDIA.
TELEPHONE: 02717-284309, 284310 FAX: 02717-284152
E-MAIL: mrt@mrtglobal.com WEBSITE: www.mrtglobal.com

REGD. OFFICE:

47, NEW CLOTH MARKET,
AHMEDABAD - 380 002, INDIA.
TELEPHONE: +91-79-22160776
CIN NO.: L25190GJ1991PLC016327



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Sr. No.	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with the Securities Laws	Yes
Requirements of the Circular:-			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges i.e. the BSE Limited and the National Stock Exchange of India Limited	Yes
(b)	Para (I)(A)(3)	Conditions for Scheme of Arrangement involving Unlisted Entities	Yes, we undertake to comply with applicable conditions for Scheme of Arrangement involving Unlisted Entities
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditor's Certificate regarding compliance with the Indian Accounting Standards	Yes
(e)	Para (I)(A)(10)	Provision of approval of Public Shareholders through e-voting	Yes, we undertake to comply with provisions of approval of Public Shareholders through e-voting

DATE:- 27TH FEBRUARY, 2023

PLACE:- AHMEDABAD



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FOR, MAHALAXMI RUBTECH LIMITED

SHITAL MARSH TRIVEDI

COMPANY SECRETARY

ICSI MEMBERSHIP NO.: A60855



RAHUL JEETMAL PAREKH

MANAGING DIRECTOR

(DIN:- 00500328)

Certified that the transactions/accounting treatment provided in the draft Scheme of Arrangement between Mahalaxmi Rubtech Limited (MRT); Mahalaxmi Fabric Mills Private Limited (Formerly Known As "Sonnet Colours Pvt Ltd") (MF MPL); and Globale Tessile Private Limited (GTPL) and their respective Shareholders and Creditors, are in compliance with all the Indian Accounting Standards applicable to a Listed Entity.

FOR, MAHALAXMI RUBTECH LIMITED

RAJENDRA RATANCHAND MEHTA

CHIEF FINANCIAL OFFICER



RAHUL JEETMAL PAREKH

MANAGING DIRECTOR

(DIN:- 00500328)

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COMPLIANCE REPORT

To,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051,

Maharashtra,

India.

Trading Symbol: MHLXMIRU

Series: EQ

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DATE:- 27TH FEBRUARY, 2023

PLACE:- AHMEDABAD

FOR, MAHALAXMI RUBTECH LIMITED

SHITAL MARSH TRIVEDI
COMPANY SECRETARY
ICSI MEMBERSHIP NO.: A60855



RAHUL JEETMAL PAREKH
MANAGING DIRECTOR
(DIN:- 00500328)

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FOR, MAHALAXMI RUBTECH LIMITED

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