



STATUTORY AUDITORS' CERTIFICATE

To
**The Board of Directors,
MAHALAXMI RUBTECH LIMITED
(CIN:- L25190GJ1991PLC016327)**
"Mahalaxmi House",
YSL Avenue, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi,
Ahmedabad – 380 015,
Gujarat.

Dear Sir / Madam,

We, the Statutory Auditors of Mahalaxmi Rubtech Limited, (Hereinafter referred to as "the Company"), certify that:-


1. Part (I)(A)(10)(a) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, specifying that the Scheme of Arrangement shall provide for voting by Public Shareholders through e-voting, is applicable to the Company;
2. Part (I)(A)(10)(b) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, is not applicable to the Company since none of the cases mentioned in from Sub-Clause (i) to (v) of Clause 10(b) are envisaged in the Scheme.

This Certificate is issued at the request of the Mahalaxmi Rubtech Limited, pursuant to the requirements of the Circulars issued under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for onward submission to the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE). This Certificate should not be used for any other purpose without our prior written consent.

Date: - 16th February, 2023
Place: - Ahmedabad



For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No.: 113267W


CA Hitesh Salecha
Partner
Membership No.: 147413
UDIN: 23147413 BG YHCP2618



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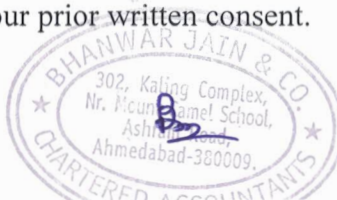
To
The Board of Directors,
MAHALAXMI FABRIC MILLS PRIVATE LIMITED
(CIN:- U17100GJ1991PTC015345)
"Mahalaxmi House",
YSL Avenue, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi,
Ahmedabad – 380 015,
Gujarat.

Dear Sir / Madam,

We, the Statutory Auditors of Mahalaxmi Fabric Mills Private Limited(Formerly known as Sonnet Colours Private Limited), (Hereinafter referred to as "the Company"), certify that:-

1. Part (I)(A)(10)(a) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, specifying that the Scheme of Arrangement shall provide for voting by Public Shareholders through e-voting, is applicable to the Company;
2. Part (I)(A)(10)(b) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, is not applicable to the Company since none of the cases mentioned in from Sub-Clause (i) to (v) of Clause 10(b) are envisaged in the Scheme.

This Certificate is issued at the request of the Mahalaxmi Fabric Mills Private Limited(Formerly known as Sonnet Colours Private Limited , pursuant to the requirements of the Circulars issued under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for onward submission to the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE). This Certificate should not be used for any other purpose without our prior written consent.



302, Kaling Complex, Near Mount Carmel School,
Ashram Road, Ahmedabad-380 009.
Phone : 079-26583107, 40060308
E-mail : ca.bmjco@gmail.com



Bhanwar Jain & Co.
CHARTERED ACCOUNTANTS

FOR, BHANWAR JAIN & CO.

Chartered Accountants'

Firm Registration No.: 117340W

(B.M. JAIN)'

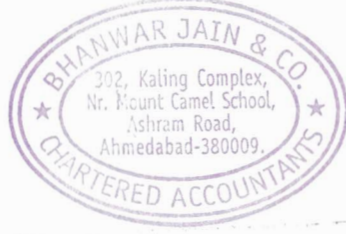
Partner

Membership No.: 034943

Date: 16th February, 2023

Place: Ahmedabad

UDIN : 23034943 BGXUVE4718





STATUTORY AUDITORS' CERTIFICATE

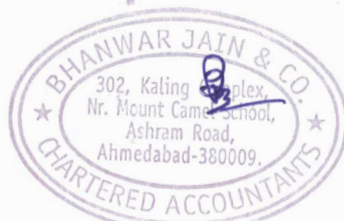
To
The Board of Directors,
GLOBALE TESSILE PRIVATE LIMITED
(CIN:- U17299GJ2017PTC098506)
"Mahalaxmi House",
YSL Avenue, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi,
Ahmedabad – 380 015,
Gujarat.

Dear Sir / Madam,

We, the Statutory Auditors of Globale Tessile Private Limited, (Hereinafter referred to as "the Company"), certify that:-

1. Part (I)(A)(10)(a) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, specifying that the Scheme of Arrangement shall provide for voting by Public Shareholders through e-voting, is applicable to the Company;
2. Part (I)(A)(10)(b) of the SEBI Master Circular No.:- SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021, is not applicable to the Company since none of the cases mentioned in from Sub-Clause (i) to (v) of Clause 10(b) are envisaged in the Scheme.

This Certificate is issued at the request of the Globale Tessile Private Limited, pursuant to the requirements of the Circulars issued under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for onward submission to the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE). This Certificate should not be used for any other purpose without our prior written consent.





FOR, BHANWAR JAIN & CO.

Chartered Accountants'

Firm Registration No.: 117340W

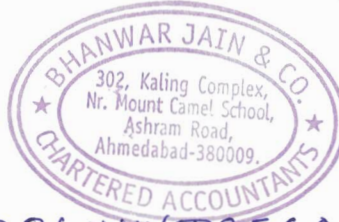
(B.M. JAIN),

Partner.

Membership No.: 034943

Date: 16th February, 2023

Place: Ahmedabad.



UDIN : 23034943-BG-XUV-D8560