



MAHALAXMI RUBTECH LIMITED

OFFSET PRINTING BLANKETS | TECHNICAL COATED FABRICS

CONFIRMATION BY THE COMPANY

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001,

Maharashtra,

India.

Company Code: MHLXMIRU

Script Code: 514450

Dear Sir/Madam,

Sub.:- Application under Regulation 37 of the SEBI (LODR), Regulations, 2015 for the proposed Scheme of Arrangement between Mahalaxmi Rubtech Limited (MRT) (CIN:- L25190GJ1991PLC016327) (Hereinafter referred to as “the Demerged Company”); Mahalaxmi Fabric Mills Private Limited (Formerly Known As “Sonnet Colours Pvt Ltd”) (MFMPPL) (CIN:- U17100GJ1991PTC015345) (Hereinafter referred to as “the First Resulting Company”); and Globale Tessile Private Limited (GTPL) (CIN:- U17299GJ2017PTC098506) (Hereinafter referred to as “the Second Resulting Company”) and their respective Shareholders and Creditors

In the matter of the above Application, we hereby confirm that:-

1. No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchanges i.e. the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) and period under consideration for valuation; and



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CORPORATE OFFICE:

MAHALAXMI HOUSE, YSL AVENUE,
OPP. KETAV PETROL PUMP, POLYTECHNIC ROAD,
AMBAWADI, AHMEDABAD - 380 015, INDIA.
TELEPHONE: +91-79-40008000 FAX: +91-79-40008030

WORKS:

UMA INDUSTRIAL ESTATE, PHASE III, VILLAGE: VASNA-IYAVA,
TALUKA: SANAND, DISTRICT: AHMEDABAD - 382 170, INDIA.
TELEPHONE: 02717-284309, 284310 FAX: 02717-284152
E-MAIL: mrt@mrtglobal.com WEBSITE: www.mrtglobal.com

REGD. OFFICE:

47, NEW CLOTH MARKET,
AHMEDABAD - 380 002, INDIA.
TELEPHONE: +91-79-22160776
CIN NO.: L25190GJ1991PLC016327



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2. The Entities forming part of the Scheme have not listed any debt obligations on the Stock Exchanges. Hence, declaration/details on any past defaults of listed debt obligations of the Entities forming part of the Scheme is not applicable.

DATE:- 27TH FEBRUARY, 2023

PLACE:- AHMEDABAD

FOR, MAHALAXMI RUBTECH LIMITED



SHITAL MARSH TRIVEDI

COMPANY SECRETARY

ICSI MEMBERSHIP NO.: A60855

CORPORATE OFFICE:

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To,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051,

Maharashtra,

India.

Trading Symbol: MHLXMIRU

Series: EQ

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In the matter of the above Application, we hereby confirm that the Entities forming part of the Scheme have not listed any debt obligations on the Stock Exchanges. Hence, declaration/details on any past defaults of listed debt obligations of the Entities forming part of the Scheme is not applicable.



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DATE:- 27TH FEBRUARY, 2023

PLACE:- AHMEDABAD

FOR, MAHALAXMI RUBTECH LIMITED



JEETMAL B. PAREKH

CHAIRMAN

(DIN: 00512415)

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