

Statement Showing Shareholding Pattern as on quarter ended 31.12.2011- MAHALAXMI RUBTECH LTD

| Script Code 514450 | | | Table (I)(a) | | | | | |
|--------------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 40986440 | 40986440 | 46.47 | 46.47 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 6 | 7528250 | 7528250 | 8.53 | 8.53 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 14 | 48514690 | 48514690 | 55.00 | 55.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |

| | | | | | | | | |
|------------|---|-----------|-----------------|-----------------|--------------|--------------|----------|-------------|
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | | | | | | | |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 48514690 | 48514690 | 55.00 | 55.00 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 87750 | 87750 | 0.10 | 0.10 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| (h-i) | Trust | 2 | 34000 | 34000 | 0.04 | 0.04 | 0 | 0.00 |
| (h-ii) | Not Specified | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 3 | 121750 | 121750 | 0.14 | 0.14 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 241 | 14149462 | 14108462 | 16.04 | 16.04 | 0 | 0.00 |

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: MAHALAXMI RUBTECH LTD | | | |
| Scrip Code, Name of the scrip, class of security: MHLXMIRU,514450,EQUITY | | | |
| Quarter ended: 31.12.2011 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | N.A | 0 | 0 |
| Held by public | N.A | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | N.A | 0 | 0 |
| Held by public | N.A | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | N.A | 0 | 0 |
| Held by public | N.A | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| | 0 | 0 | 0 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including ^σ) |
|--------------|-----------------------------|------------------------|--------------|-----------------------|--------------------|-------------|---------------------|----------|-----------------------------------|----------|--|
| | | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | | | (VIII) | (IX) | |
| 1 | Jeetmal B. Parekh & HUF | 9628560 | 10.92 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | Rahul J. Parekh | 8511190 | 9.65 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | Kamlaben J. Parekh | 7565700 | 8.58 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | Anand J. Parekh | 7511220 | 8.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | Amita A. Parekh | 3040390 | 3.45 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | Ratna R. Parekh | 3090750 | 3.50 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | Mamta A. Surana | 1592380 | 1.81 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | Rahul Calchem Pvt. Ltd | 2861000 | 3.24 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | Mahalaxmi Calchem Pvt. Ltd | 1700000 | 1.93 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | Heena Agricultural Pvt. Ltd | 948750 | 1.08 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | Anand Chem Industries Pvt. | 1231000 | 1.40 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 12 | Sonnet Colours Pvt. Ltd | 456250 | 0.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 13 | Ashita Mercantile Pvt. Ltd | 331250 | 37.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 14 | Atulkumar Jain | 46250 | 0.05 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 48514690 | 55.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (T)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|--|---|-----------------------|--|-------------------------|---------------------------------|----------------------------------|-------------------------------------|-------------------------------------|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares | Details of | | Details of | | Total shares (including underlying) | |
| | | | | Number of warrants held | As a % total number of warrants | Number of convertible securities | % w.r.t total number of convertible | | |
| 1 | KARY STOCK BROKING LIMITED | 2511328 | 2.85 | 0 | 0 | 0 | 0 | 2.85 | |
| 2 | ENVIRO CONTROL ASSOCIATES (INDIA) PRIVATE LIMITED | 1704550 | 1.93 | 0 | 0 | 0 | 0 | 1.93 | |
| 3 | KAMAKL KUMAR KESHWANI | 1102238 | 1.25 | 0 | 0 | 0 | 0 | 1.25 | |
| TOTAL | | 5318116 | 6.03 | 0 | 0 | 0 | 0 | 6.03 | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------------------------|----------------------------|--|
| 1 | ANAND JEETMAL PAREKH | 3116000 | 3.53 |
| 2 | JEETMAL BHOORCHAND PAREKH | 3000000 | 3.40 |
| 3 | RAHUL JEETMAL PAREKH | 3000000 | 3.40 |
| | | | |
| TOTAL | | 9116000 | 10.34 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares | Shares underlying |
|--------------|---|---------------------------|------------------|-------------------|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., |
|--------------|-----------------------|---|---|--|
| 1 | | | | |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| | | | | 0.00 |
| TOTAL | | | | 0.00 |